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Counsel to the Official Committee

E-filed: November __, 2009

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

THE RHODES COMPANIES,
aka "Rhodes Homes, *et al.*,"

Debtors.

Case No. BK-S-09-14814-LBR
(Jointly Administered)

Chapter 11

Honorable Linda B. Riegler

**SECOND INTERIM FEE APPLICATION OF PARSONS BEHLE & LATIMER
AS COUNSEL TO THE UNSECURED CREDITORS COMMITTEE**

Parsons Behle & Latimer ("Parsons Behle" or the "Firm"), counsel to the Official Committee (the "Committee") of Unsecured Creditors of The Rhodes Companies, aka "Rhodes Homes," *et al.*, (the "Debtor;" together with its filed affiliates, the "Debtors"), pursuant to 11 U.S.C. §§ 330(a), 331, 503(b)(2) and 507(a)(1), Federal Rule of Bankruptcy Procedure 2016, and pursuant to the procedures set forth in this Court's May 18, 2009 "*Order Granting Debtors' Motion for Administrative Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [Re: Docket No. 62]*" (the "Administrative

1 Compensation Order”) [Docket #180], hereby files its Second Interim Fee Application (this
2 “Application”) for (i) compensation for fees earned in the amount of \$78,618.75 and (ii)
3 reimbursement for expenses incurred in the amount of \$4,901.95, for the period of time between
4 July 1, 2009 and September 30, 2009 (the “Second Interim Compensation Period”), and
5 respectfully states:
6

7 **I. BACKGROUND.**

8 1. On March 31, 2009, petitions were filed in this Court to commence involuntary
9 cases against Debtors (the “Primary Filers”) except Tuscany Golf Country Club, LLC, Pinnacle
10 Grading, LLC, and Rhodes Homes Arizona, LLC (the “Secondary Filers”) filed voluntary
11 petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et*
12 *seq.* (the “Bankruptcy Code”). On April 1, 2009, the Secondary Filers filed voluntary petitions
13 for relief under Chapter 11 of the Bankruptcy Code.
14

15 2. On March 31, 2009, all the Debtors filed their "Written Consents to Entry of
16 Orders For Relief" whereby they consented to the entry of orders for relief under the Bankruptcy
17 Code.
18

19 3. On April 10, 2009, this Court entered an order authorizing the joint administration
20 of the Debtors' cases. [Docket #18]
21

22 4. The Debtors currently operate their businesses and manage their properties as
23 debtors and debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
24

25 5. No trustee or examiner has been appointed in these cases.
26

27 6. The exclusive period under section 1121(d)(1) of the Bankruptcy Code under
28 which only the Debtors may file a plan of reorganization was terminated by Order of the Court on
July 21, 2009, which Order further provided that none of the parties may file a plan of

1 reorganization or facilitate any other person in filing a plan of reorganization prior to August 28,
2 2009, regardless of the status of the Plan Mediation.

3 7. The 90-day period under Section 362(d)(3) of the Bankruptcy Code has been
4 extended until August 28, 2009.

5 **II. THE COMMITTEE AND ITS ENGAGEMENT OF PARSONS BEHLE.**

6
7 8. The Committee was constituted by the United States Trustee (the “U.S. Trustee”) on May 26, 2009. [Docket #201]

9 9. Parsons Behle was duly selected by the Committee as its counsel on May 26,
10 2009.

11 10. Parsons Behle commenced to perform services and incur expenses on behalf of the
12 Committee in the Debtors’ bankruptcy cases on May 26, 2009.

13
14 11. On June 18, 2009, the Committee filed its Application to Employ Parsons Behle as
15 Counsel to the Committee (the “Employment Application”) [Docket #249]. This Court’s order
16 granting the Employment Application (the “Order”) was entered on August 3, 2009 [Docket
17 #380]. The terms and conditions of Parsons Behle’s engagement as counsel to the Committee are
18 set forth in the Employment Application and the Order.

19 **III. PARSONS BEHLE’S PREVIOUS MONTHLY STATEMENTS.**

20 12. Parsons Behle has, previous to the date of this Application, sought payment of fees
21 and reimbursement of expenses by submitting three monthly fee statements to the Debtors
22 pursuant to the Interim Compensation Order.¹
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24
25
26
27
28 ¹ As reflected in Parson Behle’s First Interim Fee Application, there were no monthly fee statements submitted to the Debtors for the period of May 26, 2009 through May 31, 2009 or June 1, 2009 through June 30, 2009.

1 **A. First Parsons Behle Monthly Statement.**

2 13. Pursuant to the Interim Compensation Order, on August 30, 2009, Parsons Behle
3 submitted its first fee statement (the "First Parsons Behle Monthly Statement") for the period of
4 time between July 1, 2009 and July 31, 2009. The statement was for \$20,979.00 in fees and
5 \$1,119.04 in expenses.

6
7 **B. Second Parsons Behle Monthly Statement.**

8 14. Pursuant to the Interim Compensation Order, on September 21, 2009, Parsons
9 Behle submitted its second fee statement (the "Second Parsons Behle Monthly Statement") for the
10 period of time between August 1, 2009 and August 31, 2009. The statement was for \$25,673.75
11 in fees and \$622.06 in expenses.

12 **C. Third Parsons Behle Monthly Statement.**

13 15. Pursuant to the Interim Compensation Order, on October 20, 2009, Parsons Behle
14 submitted its third fee statement (the "Third Parsons Behle Monthly Statement") for the period of
15 time between September 1, 2009 and October 16, 2009. The statement was for \$32,200.00 in fees
16 and \$3,899.99 in expenses. The statement erroneously included fees and costs from October 1
17 through October 16, 2009. Therefore, the amount sought for the Second Interim Compensation
18 Period for the Third Parsons Behle Monthly Statement excludes any and all fees and costs after
19 September 30, 2009, which reduces the amount of fees in respect of the Third Parsons Behle
20 Monthly Statement to \$31,966.00 and expenses to \$3,160.85.

21
22
23 16. This Application, therefore, seeks this Court's approval of \$78,618.75, for the fees,
24 and \$4,901.95, for the expenses, sought pursuant to the First, Second and Third Parsons Behle
25 Monthly Statements.

IV. PARSONS BEHLE'S PRIOR APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT, AND THIS COURT'S AWARDS THEREON.

17. This application is the *second interim* application filed by Parsons Behle in this proceeding. It is for all time and expenses incurred, after Parsons Behle was engaged by the Committee, between July 1, 2009 and September 30, 2009. The following is a complete schedule of all prior applications submitted to the Court for approval:

Date Filed	Amount Requested	Date Approved	Compensation Time Period	Amount Approved
08/15/2009 Docket #409 ²	\$33,831.84	N/A	May 13, 2009- June 30, 2009	-0-
10/___/2009 Docket #	\$30,281.09	N/A	May 26, 2009- June 30, 2009	-0-

Total Amount Previously Approved: -0-

V. PAYMENTS TO PARSONS BEHLE IN RESPECT OF PREVIOUS MONTHLY STATEMENTS AND FEE APPLICATIONS.

18. To date, Parsons Behle has received as compensation the following amounts from the following sources:

Date Received	Amount Received	Source of Payment
09/11/2009	\$22,098.04	Debtors
10/15/2009	\$22,444.75	Debtors

Total Amount Received: \$44,542.79

VI. PARSONS BEHLE'S PRESENT APPLICATION: FEES.

19. In performing services for the Committee, Parsons Behle has attempted to minimize fees and expenses by utilizing, where possible, the most economical yet most effective methods, including (i) concentration, supervision and coordination on and of all services by one

² Parsons Behle's First Interim Fee Application inadvertently included several time entries prior to May 26, 2009 and therefore will be amended at or prior to the hearing on that application on November 16, 2009.

attorney, J. Thomas Beckett; (ii) assignment of projects to specific persons having sufficient expertise yet the lowest available billing rates; (iii) correspondence with the Committee's members and their constituents primarily by e-mail whenever possible, rather than by courier, postal service or telecopy; and (iv) not billing for unproductive travel time.

20. Parsons Behle has provided detail describing the tasks performed, and the time required to perform those tasks, at Exhibit "A."

21. The following professional employees of Parsons Behle have performed services on behalf of the Committee during the Second Interim Compensation Period:

Individual	Total Hours	Hourly Rate	Compensation
J. THOMAS BECKETT	159.00	\$ 425.00	\$67,575.00
REW R. GOODENOW	9.30	\$ 350.00	3,255.00
DAVID P. BILLINGS	14.20	\$ 180.00	2,556.00
LINDA O. MYERS	38.40	\$ 135.00	5,184.00
ANCA CONSTANTIN	0.75	\$ 65.00	48.75

Total Hours Billed: 221.65
Total Compensation Requested: \$78,618.75
Blended Hourly Rate: \$354.70

22. The compensation requested is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

23. Parsons Behle has categorized its tasks by the following project categories, which are explained in more detail below:

CODE	CATEGORY	TOTAL HOURS	TOTAL FEES	BLENDED RATE	% (FEES)
B01	Case Administration	10.60	\$ 1,495.50	\$141.08	2%
B03	Time Keeping / Fee Applications	36.50	\$ 8,124.50	\$222.59	10%
B04	Hearings and Contested Matters	24.70	\$ 8,954.00	\$362.51	11%
B05	Plan of Reorganization	94.50	\$38,807.50	\$10.66	50%
B06	Committee Meetings/ Business	55.35	\$21,237.25	\$383.69	27%

24. These categories, sorted by the fees charged for each category, appear as follows:

CODE	CATEGORY	TOTAL HOURS	TOTAL FEES	BLENDED RATE	% (FEES)
B05	Plan of Reorganization	94.50	\$38,807.50	\$10.66	50%
B06	Committee Meetings/ Business	55.35	\$21,237.25	\$383.69	27%
B04	Hearings and Contested Matters	24.70	\$ 8,954.00	\$362.51	11%
B03	Time Keeping / Fee Applications	36.50	\$ 8,124.50	\$222.59	10%
B01	Case Administration	10.60	\$ 1,495.50	\$141.08	2%

25. Parsons Behle performed professional services during the First Compensation Period on behalf of the Committee in the following matters as broken down by project categories:

A. Case Administration / Legal Support ("B01")

26. "Case Administration / Legal Support" is the project category which generally captures the billable administrative services rendered in support of Parsons Behle's representation of the Committee, which services do not easily fit in the other project categories.

27. The following individuals performed services during the Second Interim Compensation Period with respect to the Case Administration / Legal Support project category:

07/01/09-09/30/09

B01 – CASE ADMINISTRATION / LEGAL SUPPORT

NAME (INITIALS)	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
REW R. GOODENOW (RRG)	Shareholder	\$350.00	0.30	\$ 105.00
LINDA O. MYERS (LO)	Paralegal	\$135.00	10.30	1,390.50
TOTAL HOURS & FEES			10.60	\$1,495.50
PERCENT OF TOTAL APPLICATION (BY FEES)				2%
BLENDED HOURLY RATE				\$141.08

B. Fee Applications and Time Recordation ("B03")

28. "Fee Applications and Time Recordation" is the project category which captures the discrete time that Parsons Behle's professionals expend effecting the Firm's engagement, reviewing the terms of other counsel's engagement, appearing at engagement hearings, preparing

its own monthly statements and fee applications, and reviewing the monthly statements and fee applications of other counsel.

29. The following individuals performed services during the Second Interim Compensation Period with respect to the Fee Application and Time Recordation project category:

07/01/09-09/30/09

B03 – FEE APPLICATIONS / TIME RECORDATION

NAME (INITIALS)	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
J. THOMAS BECKET (JTB)	Shareholder	\$425.00	10.90	\$4,632.50
DAVID P. BILLINGS (DPB)	Associate	\$180.00	.80	144.00
LINDA O. MYERS (LO)	Paralegal	\$135.00	24.80	3,348.00
TOTAL HOURS & FEES			36.50	\$8,124.50
PERCENT OF TOTAL APPLICATION (BY FEES)				10%
BLENDED HOURLY RATE				\$222.59

C. Hearings / Contested Matters (“B04”)

30. “Hearings / Contested Matters” is the project category which was created to hold the time of Parsons Behle professionals’ investigation of, research on, preparation for and attendance at hearings on matters pending before the Court for which no other project category has been created.

31. During the Second Interim Compensation Period, such matters included hearings on (i) Application for Order Under Sections 327(a) of the Bankruptcy Code Authorizing the Limited Employment and Retention of Jeff Barcy As Financial Consultant to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket #152]; (ii) Application to Employ Sullivan Group Real Estate Advisors as Market Research Consultant [Docket #155] ; (iii) Application to Employ Noel Bejarano as Business Operations Consultant [Docket #158]; (iv) Motion For Authorization to Pay Salary to James M. Rhodes [Docket #94]; (v) Emergency Motion to Extend Time on the 90-Day Time Period to File a Plan Under Section 362(d)(3) of the

Bankruptcy Code for Certain of the Debtors [Docket #233]; (vi) Emergency Motion to Extend Cash Collateral Termination Date [Docket #236]; (vii) Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and/or Disclosure Statement [Docket #261].

32. The following individuals performed services during the Second Interim Compensation Period with respect to the Hearings / Contested Matters project category:

07/01/09-09/30/09

B04 – HEARINGS / Contested Matters

NAME (INITIALS)	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
J. THOMAS BECKETT (JTB)	Shareholder	\$425.00	18.40	\$7,820.00
DAVID P. BILLINGS (DPB)	Associate	\$180.00	6.30	1,134.00
TOTAL HOURS & FEES			24.70	\$8,954.00
PERCENT OF TOTAL APPLICATION (BY FEES)				11%
BLENDED HOURLY RATE				\$362.51

C. Plan of Reorganization (“B05”)

33. “Plan of Reorganization” is the project category which was created to hold the time of Parsons Behle’s professionals spent researching plan of reorganization issues, negotiating with all interested parties on Term Sheets leading to a reorganization plan.

34. The following individuals performed services during the Second Interim Compensation Period with respect to the Plan of Reorganization project category:

07/01/09-09/30/09

B05 – PLAN OF REORGANIZATION

NAME (INITIALS)	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
J. THOMAS BECKETT (JTB)	Shareholder	\$425.00	85.50	\$36,337.50
REW R. GOODENOW (RRG)	Shareholder	\$350.00	5.00	1,750.00
DAVID P. BILLINGS (DPB)	Associate	\$180.00	4.00	720.00
TOTAL HOURS & FEES			94.50	\$38,807.50
PERCENT OF TOTAL APPLICATION (BY FEES)				50%
BLENDED HOURLY RATE				\$410.66

D. Committee Meetings & Business ("B06")

35. "Committee Meetings & Business" is the project category created to contain the time of Parsons Behle's professionals spent (i) briefing the Committee on pending and impending issues, (ii) preparing for and conducting meetings of the Committee, and (iii) responding to requests and inquiries from the Committee, its members and its constituency.

36. The following individuals performed services during the Second Interim Compensation Period with respect to the Committee Meetings & Business project category:

07/01/09-09/30/09

B06 – COMMITTEE MEETINGS & BUSINESS

NAME (INITIALS)	TITLE	HOURLY RATE	TOTAL HOURS	TOTAL FEES
J. THOMAS BECKETT (JTB)	Shareholder	\$425.00	24.40	\$18,785.00
REW R. GOODENOW (RRG)	Shareholder	350.00	4.00	1,400.00
DAVID P. BILLINGS (DPB)	Associate	180.00	3.10	558.00
LINDA O. MYERS (LO)	Paralegal	135.00	3.30	445.50
ANCA CONSTANTIN (AC)	Project Assistant	65.00	0.75	48.75
TOTAL HOURS & FEES			55.35	\$21,237.25
PERCENT OF TOTAL APPLICATION (BY FEES)				27%
BLENDED HOURLY RATE				\$383.69

VII. PARSONS BEHLE'S PRESENT APPLICATION: EXPENSES.

37. During the Second Interim Compensation Period, Parsons Behle incurred actual and necessary expenses in the total amount of \$4,901.95 in connection with its professional services rendered to the Committee. A list of these expenses is attached as Exhibit "B."

38. The amount of costs were computed utilizing the following methods of allocation:

Cost Code	Description	Amount
10	PHOTOCOPIES	\$769.05
13	BINDING COSTS	1.25
14	TELECOPIES	3.00
20	POSTAGE	20.26
40	LONG DISTANCE TELEPHONE	11.92

62	PACER COURT DOCKET	16.13
100	APPERANCE FEE	40.19
131	DELIVERY	412.50
135	COURT REPORTERS	600.25
161	MEALS	31.26
165	AIRFARE	1,634.39

(Copies are charged at the rate of \$.15 each.)
(Long distance calls are charged at actual cost.)
(Mileage is not charged.)

VIII. OPINIONS, CERTIFICATIONS AND DISCLOSURES.

39. All services performed and expenses incurred for which compensation or reimbursement is requested were actually performed or incurred for and on behalf of the Committee and its constituency and not for the benefit of any other person or entity.

40. In the opinion of the undersigned, all such services actually benefited the estate and its unsecured creditors.

41. In the opinion of the undersigned, Parsons Behle's fees earned and expenses incurred in the Second Interim Compensation Period are fair and reasonable in light of the services rendered.

42. Parsons Behle certifies that none of the compensation or reimbursement for costs applied for in this application will be shared with any entity in violation of 11 U.S.C. § 504.

43. Parsons Behle has not made any agreements with the Committee, the Debtor or others for compensation or reimbursement which have not been disclosed to the Court.

44. To the best knowledge of the undersigned, all quarterly fees have been paid to the U. S. Trustee and all monthly operating reports have been filed.

45. The undersigned has recently inquired of all attorneys employed by Parsons Behle with respect to those matters initially disclosed to the Court pursuant to Federal Rule of

1 Bankruptcy Procedure 2014 and has determined, after reviewing the results of that inquiry, that
2 no further disclosure is warranted at this time.

3 **WHEREFORE**, Parsons Behle prays

4 1. That interim compensation and reimbursement be awarded to Parsons Behle in the
5 total amount of \$83,520.70, which includes \$78,618.75 for professional services rendered and
6 \$4,901.95 for expenses incurred during the Second Interim Compensation Period;
7

8 2. That such amounts be allowed as priority administrative expenses of the estate
9 pursuant to 11 U.S.C. § 503(b)(2) and 507(a)(1);

10 3. That the Debtor be authorized and directed, pursuant to 11 U.S.C. §§ 330 and 331,
11 to pay such amounts from the estate as set forth herein, to the extent permitted under the
12 Administrative Compensation Order; and

13 4. For such other and further relief as is just and reasonable in the circumstances.

14 DATED: this 13th day of November, 2009:
15

16 **PARSONS BEHLE & LATIMER**

17
18 /s/ J. Thomas Beckett
19 J. Thomas Beckett
20 201 S. Main St. Suite 1800
21 Salt Lake City, Utah 84111
22 *Counsel to the Committee*
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Timekeeper	Work Hours	Work Amount	Bill Hours	Bill Amount	Description
0557	158.00	67150.00	159.00	67575.00	J. THOMAS BECKETT
0802	8.30	2905.00	9.30	3255.00	REW R. GOODENOW
0836	14.20	2556.00	14.20	2556.00	DAVID P. BILLINGS
7080	50.90	6871.50	38.40	5184.00	LINDA O. MYERS
8456	.75	48.75	.75	48.75	ANCA CONSTANTIN
TOTAL	232.15	79531.25	221.65	78618.75	

DATE	INITIALS	NAME/INVOICE NUMBER	HOURS	AMOUNT	DESCRIPTION	MATTER NUMBER	FILE#
07/01/2009	0836	DAVID P. BILLINGS	0.10	18.00	COMMITTEE CONFERENCE CALL.	18422.001	2351455
08/20/2009		Invoice=267608	0.10	18.00			
07/01/2009	0557	J. THOMAS BECKETT	0.40	170.00	TELEPHONE CONFERENCE WITH SECURED LENDER	18422.001	2351864
08/20/2009		Invoice=267608	0.40	170.00	COUNSEL REGARDING PLAN AND TERMSHEET.		
07/01/2009	0557	J. THOMAS BECKETT	0.40	170.00	PREPARE FOR AND UCC CALL.	18422.001	2351865
08/20/2009		Invoice=267608	0.40	170.00			
07/02/2009	0557	J. THOMAS BECKETT	1.90	807.50	CONFERENCE CALL WITH WINCHESTER AND DUBLIN	18422.001	2351894
08/20/2009		Invoice=267608	1.90	807.50	REGARDING CLAIMS (.9); ANALYSIS OF		
					SPREADSHEET FROM WINCHESTER.		
07/02/2009	0557	J. THOMAS BECKETT	0.40	170.00	DOCKET UPDATE CHECK.	18422.001	2351908
08/20/2009		Invoice=267608	0.40	170.00			
07/02/2009	7080	LINDA O. MYERS	2.00	270.00	COMMUNICATIONS WITH J. SMITH REGARDING	18422.001	2357721
08/20/2009		Invoice=267608	2.00	270.00	COMMITTEE WEBSITE; DRAFT SIGNIFICANT EVENTS AND		
					LINK SIGNIFICANT DOCUMENTS TO FLASH/HIGHLIGHTS		
					SECTION.		
07/06/2009	7080	LINDA O. MYERS	3.50	472.50	COMMUNICATIONS WITH C. FORDHAM AND J. SMITH	18422.001	2357728
08/20/2009		Invoice=267608	3.50	472.50	REGARDING ADDITIONAL INFORMATION TO BE LINKED		
					TO COMMITTEE WEBSITE; REVIEW AND REVISE SAME;		
					REVIEW COURT DOCUMENTS AND LINK SIGNIFICANT		
					DOCUMENTS TO DRAFT TIMELINE OF EVENTS.		
07/07/2009	0557	J. THOMAS BECKETT	0.50	212.50	PREPARE AND DISTRIBUTE AGENDA.	18422.001	2352818
08/20/2009		Invoice=267608	0.50	212.50			
07/07/2009	0557	J. THOMAS BECKETT	1.50	637.50	REVIEW TERMSHEET.	18422.001	2352844
08/20/2009		Invoice=267608	1.50	637.50			
07/08/2009	0557	J. THOMAS BECKETT	0.80	340.00	REVIEW RHODES TERMSHEET; TELEPHONE CONFERENCE	18422.001	2352845
08/20/2009		Invoice=267608	0.80	340.00	WITH DUBLIN.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2352848
08/20/2009		Invoice=267608	0.30	127.50	COMMITTEE RESPONSE TO SECURED LENDER PROPOSAL.		
07/08/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH BRETT REGARDING	18422.001	2352849
08/20/2009		Invoice=267608	0.20	85.00	PLAN AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2352850
08/20/2009		Invoice=267608	0.30	127.50	PLAN AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH CHO REGARDING PLAN	18422.001	2352851
08/20/2009		Invoice=267608	0.30	127.50	AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	1.70	722.50	SI REVISIONS TO TERM SHEET (1); CALL WITH	18422.001	2352852
08/20/2009		Invoice=267608	1.70	722.50	BRETT (.3); CALL WITH SHIRLEY (.4).		
07/08/2009	0557	J. THOMAS BECKETT	1.10	467.50	PREPARE FOR (.35) AND COMMITTEE MEETING (.75).	18422.001	2352858
08/20/2009		Invoice=267608	1.10	467.50			
07/08/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH SHIRLEY CHO	18422.001	2352859
08/20/2009		Invoice=267608	0.20	85.00	REGARDING PLAN.		
07/08/2009	0557	J. THOMAS BECKETT	0.60	255.00	UPDATE UNSECURED CREDITORS COMMITTEE ON DAYS	18422.001	2352862
08/20/2009		Invoice=267608	0.60	255.00	EVENTS.		
07/08/2009	0802	REW R. GOODENOW	1.50	525.00	ATTEND CREDITORS' COMMITTEE CONFERENCE CALL	18422.001	2353362
08/20/2009		Invoice=267608	1.50	525.00	AND REVIEW PROPOSED PLAN TERM SHEET.		
07/08/2009	7080	LINDA O. MYERS	0.50	67.50	REVIEW AND REVISE INFORMATION TO BE LINKED TO	18422.001	2357739
08/20/2009		Invoice=267608	0.50	67.50	COMMITTEE WEBSITE AND COMMUNICATIONS WITH J.		
					SMITH REGARDING SAME.		
07/09/2009	0557	J. THOMAS BECKETT	0.90	382.50	BRIEFING TERM SHEET AND OBJECTION FOR	18422.001	2353100
08/20/2009		Invoice=267608	0.90	382.50	UNSECURED CREDITORS COMMITTEE.		
07/10/2009	0557	J. THOMAS BECKETT	1.80	765.00	REVIEW TERM SHEET IN PREPARATION (.9) FOR	18422.001	2354495
08/20/2009		Invoice=267608	1.80	765.00	CONFERENCE CALL WITH DEBTORS AND EQUITY		
					COUNSEL (.9).		
07/13/2009	0557	J. THOMAS BECKETT	1.70	722.50	OUTLINE TERM SHEET FOR UCC AND EMAIL	18422.001	2354516
08/20/2009		Invoice=267608	1.70	722.50	LOGISTICS WITH ALL (.1).		

Date	Invoice	Name/Invoice Number	Hour	Amount	Description	Matrix Number	Index
07/13/2009	0836	DAVID P. BILLINGS	0.20	36.00	ANALYSIS OF DEBTORS' AND J. RHODES' TERM SHEET.	18422.001	2353876
08/20/2009		Invoice=267608	0.20	36.00			
07/13/2009	0802	REW R. GOODENOW	0.30	105.00	CORRESPONDENCE REGARDING MEDIATION.	18422.001	2354116
08/20/2009		Invoice=267608	0.30	105.00			
07/14/2009	0802	REW R. GOODENOW	1.00	350.00	REVIEW TERM SHEETS.	18422.001	2354387
08/20/2009		Invoice=267608	1.00	350.00			
07/14/2009	0836	DAVID P. BILLINGS	1.10	198.00	ANALYSIS OF CORRESPONDENCE WITH B. WOLF AND	18422.001	2354833
08/20/2009		Invoice=267608	1.10	198.00	T. BECKETT (.2); SETTLEMENT CONFERENCE CALL		
					WITH COMMITTEE, J. RHODES, AND THE DEBTORS		
					(.9).		
07/14/2009	0557	J. THOMAS BECKETT	1.20	510.00	REVIEW RHODES DOCKET FOR EVENTS AND DATES.	18422.001	2354523
08/20/2009		Invoice=267608	1.20	510.00			
07/14/2009	0557	J. THOMAS BECKETT	1.60	680.00	PREPARE FOR AND CONFERENCE CALL WITH DEBTORS'	18422.001	2354528
08/20/2009		Invoice=267608	1.60	680.00	AND RHODES' COUNSEL.		
07/15/2009	0557	J. THOMAS BECKETT	0.40	170.00	COMMITTEE CALL.	18422.001	2354529
08/20/2009		Invoice=267608	0.40	170.00			
07/15/2009	0557	J. THOMAS BECKETT	0.90	382.50	PREPARE FOR AND COMMITTEE CALL.	18422.001	2354534
08/20/2009		Invoice=267608	0.90	382.50			
07/15/2009	0557	J. THOMAS BECKETT	1.50	637.50	WRITE STATEMENT FOR DEBTORS.	18422.001	2354535
08/20/2009		Invoice=267608	1.50	637.50			
07/15/2009	0557	J. THOMAS BECKETT	0.40	170.00	CORRESPONDENCE TO UNSECURED CREDITOR INQUIRY.	18422.001	2355267
08/20/2009		Invoice=267608	0.40	170.00			
07/15/2009	0557	J. THOMAS BECKETT	1.80	765.00	FINALIZE AND FILE STATEMENT REGARDING	18422.001	2355269
08/20/2009		Invoice=267608	1.80	765.00	EXCLUSIVITY AND CASH COLLATERAL.		
07/15/2009	0802	REW R. GOODENOW	0.50	175.00	COMMITTEE CONFERENCE CALL.	18422.001	2354388
08/20/2009		Invoice=267608	0.50	175.00			
07/15/2009	7080	LINDA O. MYERS	1.10	148.50	COMMUNICATIONS WITH J. SMITH REGARDING UPDATES	18422.001	2357746
08/20/2009		Invoice=267608	1.10	148.50	TO COMMITTEE WEBSITE AND FOLLOW-UP ACCORDINGLY.		
07/15/2009	0836	DAVID P. BILLINGS	0.60	108.00	COMMITTEE CONFERENCE CALLS.	18422.001	2355887
08/20/2009		Invoice=267608	0.60	108.00			
07/15/2009	0836	DAVID P. BILLINGS	0.10	18.00	ANALYSIS OF DEBTORS' REPLY TO FIRST LIEN	18422.001	2355890
08/20/2009		Invoice=267608	0.10	18.00	LENDERS STEERING COMMITTEE'S MOTION TO		
					TERMINATE EXCLUSIVITY.		
07/16/2009	7080	LINDA O. MYERS	2.70	364.50	COMMUNICATIONS WITH J. SMITH AND UPDATE LINKS	18422.001	2357750
08/20/2009		Invoice=267608	2.70	364.50	TO COMMITTEE WEBSITE FOR REVIEW BY T. BECKETT.		
07/16/2009	0557	J. THOMAS BECKETT	1.90	807.50	DEPOSITION OF HYGENS.	18422.001	2355276
08/20/2009		Invoice=267608	1.90	807.50			
07/16/2009	0557	J. THOMAS BECKETT	0.60	255.00	PREPARE AND FILE CERTIFICATE OF SERVICE.	18422.001	2355279
08/20/2009		Invoice=267608	0.60	255.00			
07/16/2009	0557	J. THOMAS BECKETT	5.00	2,125.00	DEPOSITION OF RICHARD DICKS.	18422.001	2355280
08/20/2009		Invoice=267608	5.00	2,125.00			
07/17/2009	0557	J. THOMAS BECKETT	7.50	3,187.50	PREPARE FOR HEARING (3.5); PREPARE EN ROUTE	18422.001	2355282
08/20/2009		Invoice=267608	7.50	3,187.50	TO LAS VEGAS (2.0); NEGOTIATE RESOLUTION AND		
					HEARING (2.0).		
07/20/2009	0557	J. THOMAS BECKETT	2.50	1,062.50	FIRST MONTHLY BILL.	18422.001	2356955
08/20/2009		Invoice=267608	2.50	1,062.50			
07/21/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH CREDITOR WITH	18422.001	2356962
08/20/2009		Invoice=267608	0.30	127.50	PROCESS QUESTIONS.		
07/29/2009	0836	DAVID P. BILLINGS	0.10	18.00	COMMITTEE CONFERENCE CALL.	18422.001	2359528
08/20/2009		Invoice=267608	0.10	18.00			
07/29/2009	0557	J. THOMAS BECKETT	1.30	552.50	CONFERENCE CALL REGARDING MEDIATION.	18422.001	2361989
08/20/2009		Invoice=267608	1.30	552.50			

Date	Time	Name / Invoice Number	Hours	Amount	Description	Matr# Number	Index
07/29/2009	0557	J. THOMAS BECKETT	0.70	297.50	PREPARE FOR AND UCC CONFERENCE CALL.	18422.001	2361997
08/20/2009		Invoice=267608	0.70	297.50			
08/04/2009	0557	J. THOMAS BECKETT	1.70	722.50	DRAFT MEDIATION STATEMENT.	18422.001	2373850
09/21/2009		Invoice=268959	1.70	722.50			
08/05/2009	0557	J. THOMAS BECKETT	2.20	935.00	DRAFT MEDIATION STATEMENT.	18422.001	2373866
09/21/2009		Invoice=268959	2.20	935.00			
08/05/2009	0802	REW R. GOODENOW	0.50	175.00	REVIEW OF SELECTED CLAIMS AND MOTIONS	18422.001	2364290
09/21/2009		Invoice=268959	0.50	175.00	RELATING THERETO.		
08/06/2009	0557	J. THOMAS BECKETT	4.50	1,912.50	DRAFT MEDIATION STATEMENT.	18422.001	2373910
09/21/2009		Invoice=268959	4.50	1,912.50			
08/06/2009	7080	LINDA O. MYERS	5.70	769.50	COMMUNICATIONS WITH T. BECKETT AND B. CARLTON	18422.001	2370225
09/21/2009		Invoice=268959	5.70	769.50	REGARDING FEE APPLICATION TASK CODES IN		
					CONNECTION WITH PREPARATION OF PB&L FEE		
					APPLICATION (.50); RESEARCH BANKRUPTCY COURT		
					LOCAL RULES AND FORMS REGARDING SAME (1.50);		
					DRAFT OF FEE APPLICATION AND CERTIFICATE OF		
					SERVICE REGARDING SAME (3.70).		
08/12/2009	0836	DAVID P. BILLINGS	0.50	90.00	CONFERENCE CALL WITH L. OSMOND-MYERS	18422.001	2367811
09/21/2009		Invoice=268959	0.50	90.00	REGARDING FEE APPLICATION (.2); ANALYSIS OF		
					LOCAL RULES REGARDING FEE APPLICATIONS (.3).		
08/12/2009	7080	LINDA O. MYERS	4.40	594.00	COMMUNICATIONS WITH D. BILLINGS AND K.	18422.001	2369882
09/21/2009		Invoice=268959	0.40	54.00	KETTERLING REGARDING PB&L FEE APPLICATION AND		
					FOLLOW-UP ACCORDINGLY.		
08/13/2009	7080	LINDA O. MYERS	4.70	634.50	CONFERENCES WITH K. KETTERLING AND B. CARLTON	18422.001	2369887
09/21/2009		Invoice=268959	4.70	634.50	(.50); REVIEW COURT DOCKET IN PREPARATION OF		
					PB&L FEE APPLICATION (1.0); PREPARE AND REVISE		
					PB&L FEE APPLICATION ACCORDINGLY (3.20).		
08/13/2009	0836	DAVID P. BILLINGS	0.30	54.00	EDIT PRO FORMA PRODUCED BY ACCOUNTING	18422.001	2367824
09/21/2009		Invoice=268959	0.30	54.00	DEPARTMENT TO ASSIGN HOURS TO THE PROPER TASK		
					CODES.		
08/13/2009	0557	J. THOMAS BECKETT	0.40	170.00	TELEPHONE CONFERENCE WITH SHIRLEY; PREPARE	18422.001	2373986
09/21/2009		Invoice=268959	0.40	170.00	FOR MEDIATION.		
08/14/2009	0557	J. THOMAS BECKETT	5.10	2,167.50	EDIT, CHECK AND REVISE FEE APPLICATION.	18422.001	2374047
09/21/2009		Invoice=268959	5.10	2,167.50			
08/14/2009	7080	LINDA O. MYERS	6.00	810.00	COMMUNICATIONS WITH D. BILLINGS REGARDING	18422.001	2369888
09/21/2009		Invoice=268959	1.00	135.00	PB&L FEE APPLICATION AND REVIEW AND REVISE		
					PB&L FEE APPLICATION FOR T. BECKETT'S REVIEW.		
08/15/2009	7080	LINDA O. MYERS	4.60	621.00	COMMUNICATIONS WITH T. BECKETT REGARDING PB&L	18422.001	2369890
09/21/2009		Invoice=268959	2.60	351.00	FEE APPLICATION; REVIEW, REVISE AND FINALIZE		
					SAME FOR FILING AND SERVICE.		
08/16/2009	0557	J. THOMAS BECKETT	2.10	892.50	PREPARE FOR MEDIATION EN ROUTE TO LOS ANGELES.	18422.001	2374091
09/21/2009		Invoice=268959	2.10	892.50			
08/17/2009	0557	J. THOMAS BECKETT	7.00	2,975.00	MEDIATION.	18422.001	2374101
09/21/2009		Invoice=268959	7.00	2,975.00			
08/17/2009	7080	LINDA O. MYERS	4.00	540.00	COMMUNICATIONS WITH K. KETTERLING REGARDING	18422.001	2370358
09/21/2009		Invoice=268959	3.00	405.00	AMENDED SPREADSHEET IN CONNECTION WITH		
					PREPARATION OF AMENDED FEE APPLICATION (.30);		
					REVISE AND FINALIZE AMENDED FEE APPLICATION FOR		
					T. BECKETT'S REVIEW (1.0); FINALIZE AND E-FILE		
					CERTIFICATE OF SERVICE OF PB&L'S FIRST INTERIM		
					FEE APPLICATION AND COORDINATE SERVICE OF SAME		
					(1.70).		
08/17/2009	8456	ANCA CONSTANTIN	0.75	48.75	PREPARE DOCUMENTS FOR MAILING.	18422.001	2375655
09/21/2009		Invoice=268959	0.75	48.75			
08/18/2009	7080	LINDA O. MYERS	3.60	486.00	COMMUNICATIONS WITH B. CARLTON REGARDING	18422.001	2370364
09/21/2009		Invoice=268959	3.10	418.50	AMENDED EXHIBITS FOR AMENDED FEE APPLICATION		
					(.20); PREPARE ERRATA TO PB&L'S FIRST FEE		

DATE	INVOICE	NAME / INVOICE NUMBER	HOURLY	AMOUNT	DESCRIPTION	DATE NUMBER	INVOICE
					APPLICATION AND CERTIFICATE OF SERVICE AND CONSULT WITH T. BECKETT REGARDING SAME (2.9).		
08/18/2009	7080	LINDA O. MYERS	2.00	270.00	REVIEW AND ORGANIZE E-MAIL COMMUNICATIONS AND	18422.001	2370365
09/21/2009		Invoice=268959	2.00	270.00	CASE MATERIALS.		
08/19/2009	0557	J. THOMAS BECKETT	2.10	892.50	EMAIL BEV REGARDING CALL, PREPARE FOR CALL	18422.001	2374178
09/21/2009		Invoice=268959	2.10	892.50	AND PARTICIPATE IN COMMITTEE CALL WITH SECURED LENDERS.		
08/19/2009	0802	REW R. GOODENOW	1.50	525.00	ATTEND COMMITTEE MEETING WITH LENDERS'	18422.001	2368709
09/21/2009		Invoice=268959	1.50	525.00	COUNSEL.		
08/20/2009	7080	LINDA O. MYERS	1.40	189.00	COMMUNICATIONS WITH B. CARLTON REGARDING	18422.001	2370367
09/21/2009		Invoice=268959	1.40	189.00	JULY, 2009 BILLING STATEMENT AND CONSULT WITH T. BECKETT REGARDING SAME (40); REVIEW AND FINALIZE JULY, 2009 BILLING STATEMENT AND PREPARE TRANSMITTAL LETTER AND COORDINATE SERVICE OF SAME (1.0).		
08/20/2009	7080	LINDA O. MYERS	1.30	175.50	REVIEW COURT DOCKET AND ORGANIZE E-MAILS AND	18422.001	2370368
09/21/2009		Invoice=268959	1.30	175.50	CASE MATERIALS.		
08/21/2009	7080	LINDA O. MYERS	1.50	202.50	REVIEW AND ORGANIZE E-MAILS (1.0); PREPARE	18422.001	2370372
09/21/2009		Invoice=268959	1.50	202.50	NOTICE OF HEARING ON PB&L'S FIRST INTERIM FEE APPLICATION (.50).		
08/21/2009	0557	J. THOMAS BECKETT	5.10	2,167.50	REVIEW BUSINESS PLAN, SPREADSHEET AND PLEADINGS	18422.001	2374229
09/21/2009		Invoice=268959	5.10	2,167.50	IN PREPARATION FOR MEDIATION.		
08/21/2009	0557	J. THOMAS BECKETT	0.80	340.00	TELEPHONE CONFERENCE WITH JUDGE NEITER.	18422.001	2374239
09/21/2009		Invoice=268959	0.80	340.00			
08/21/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELEPHONE CONFERENCE WITH PHILIP C. DUBLIN.	18422.001	2374246
09/21/2009		Invoice=268959	0.10	42.50			
08/23/2009	0557	J. THOMAS BECKETT	2.00	850.00	PREPARE FOR MEDIATION EN ROUTE TO LOS ANGELES.	18422.001	2374253
09/21/2009		Invoice=268959	2.00	850.00			
08/24/2009	0557	J. THOMAS BECKETT	7.00	2,975.00	MEDIATION.	18422.001	2374262
09/21/2009		Invoice=268959	7.00	2,975.00			
08/25/2009	0557	J. THOMAS BECKETT	9.50	4,037.50	MEDIATION AND REVIEW LAST TERM SHEET EN ROUTE	18422.001	2374267
09/21/2009		Invoice=268959	9.50	4,037.50	BACK TO SALT LAKE.		
08/26/2009	0836	DAVID P. BILLINGS	0.30	54.00	COMMITTEE CONFERENCE CALL REGARDING MEDIATION	18422.001	2371194
09/21/2009		Invoice=268959	0.30	54.00	NEGOTIATIONS.		
08/28/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELEPHONE HEARING.	18422.001	2374341
09/21/2009		Invoice=268959	0.10	42.50			
09/02/2009	0557	J. THOMAS BECKETT	0.40	170.00	PREPARE FOR AND COMMITTEE CONFERENCE CALL.	18422.001	2377846
10/20/2009		Invoice=270126	0.40	170.00			
09/03/2009	0836	DAVID P. BILLINGS	0.20	36.00	ANALYSIS OF TODAY'S PLEADINGS FILED WITH THE	18422.001	2377261
10/20/2009		Invoice=270126	0.20	36.00	COURT.		
09/04/2009	0557	J. THOMAS BECKETT	0.40	170.00	FIND, PRINT AND REVIEW TERM SHEETS.	18422.001	2377904
10/20/2009		Invoice=270126	1.40	595.00			
09/06/2009	0557	J. THOMAS BECKETT	0.40	170.00	REVIEW POST TIME SHEETS.	18422.001	2377908
10/20/2009		Invoice=270126	0.40	170.00			
09/08/2009	7080	LINDA O. MYERS	0.30	40.50	COMMUNICATIONS WITH T. BECKETT REGARDING	18422.001	2383025
10/20/2009		Invoice=270126	0.30	40.50	AUGUST MONTHLY BILLING STATEMENT AND FOLLOW-UP WITH ACCOUNTING REGARDING SAME.		
09/09/2009	7080	LINDA O. MYERS	0.20	27.00	FOLLOW-UP DISCUSSIONS WITH ACCOUNTING AND	18422.001	2383035
10/20/2009		Invoice=270126	0.20	27.00	PROVIDE AUGUST BILLING STATEMENT TO T. BECKETT.		
09/10/2009	7080	LINDA O. MYERS	0.50	67.50	REVIEW COURT DOCKET AND CALENDAR UPCOMING	18422.001	2383041
10/20/2009		Invoice=270126	0.50	67.50	HEARING DATES AND DEADLINES.		
09/10/2009	0557	J. THOMAS BECKETT	0.40	170.00	REQUEST RECEIVE CHALLENGE DATE EXTENSION	18422.001	2388079
10/20/2009		Invoice=270126	0.40	170.00	DUBLIN.		

Date	Time	Name / Invoice Number	Hours	Amount	Description	Make Number	Rate
09/11/2009	0557	J. THOMAS BECKETT	0.90	382.50	CONFERENCE CALL REGARDING PLAN LOGISTICS.	18422.001	2388083
10/20/2009		Invoice=270126	0.90	382.50			
09/11/2009	0557	J. THOMAS BECKETT	0.70	297.50	UPDATE EMAIL REGARDING PLAN AND DISCLOSURE	18422.001	2388084
10/20/2009		Invoice=270126	0.70	297.50	STATEMENT.		
09/11/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH PHIL DUBLIN	18422.001	2388085
10/20/2009		Invoice=270126	0.20	85.00	REGARDING PLAN.		
09/17/2009	0557	J. THOMAS BECKETT	4.50	1,912.50	READ AND BLACKLINE PLAN DISCLOSURE STATEMENT.	18422.001	2388093
10/20/2009		Invoice=270126	4.50	1,912.50			
09/17/2009	0557	J. THOMAS BECKETT	0.60	255.00	UPDATE COMMITTEE BY EMAIL ON PLAN.	18422.001	2388094
10/20/2009		Invoice=270126	0.60	255.00			
09/17/2009	0557	J. THOMAS BECKETT	3.50	1,487.50	REVIEW ENTIRE RHODES CLAIMS SUMMARY; SORT AND	18422.001	2388095
10/20/2009		Invoice=270126	3.50	1,487.50	RESORT.		
09/18/2009	0557	J. THOMAS BECKETT	1.60	680.00	PREPARE MONTHLY FEE APPLICATION.	18422.001	2388112
10/20/2009		Invoice=270126	1.60	680.00			
09/18/2009	0557	J. THOMAS BECKETT	5.80	2,465.00	READ AND BLACKLINE PLAN DISCLOSURE STATEMENT	18422.001	2388113
10/20/2009		Invoice=270126	5.80	2,465.00	DRAFT.		
09/19/2009	0802	REW R. GOODENOW	2.00	700.00	REVIEW PLAN AND SUGGEST REVISIONS.	18422.001	2380910
10/20/2009		Invoice=270126	3.00	1,050.00			
09/21/2009	0557	J. THOMAS BECKETT	1.80	765.00	EMAIL UNSECURED CLAIMS ANALYSIS TO COMMITTEE	18422.001	2388117
10/20/2009		Invoice=270126	1.80	765.00	WITH ANALYSIS.		
09/21/2009	0557	J. THOMAS BECKETT	0.30	127.50	FURTHER EXPLANATION TO UCC ON CLAIMS.	18422.001	2388120
10/20/2009		Invoice=270126	0.30	127.50			
09/22/2009	0557	J. THOMAS BECKETT	0.80	340.00	PREPARE AND FILE MONTHLY FEE APPLICATION.	18422.001	2388132
10/20/2009		Invoice=270126	0.80	340.00			
09/22/2009	0557	J. THOMAS BECKETT	4.20	1,785.00	REVISIONS TO DRAFT COMPLAINT AGAINST RHODES AND	18422.001	2388133
10/20/2009		Invoice=270126	4.20	1,785.00	CREDIT SUISSE.		
09/22/2009	0557	J. THOMAS BECKETT	0.80	340.00	REVIEW REVISED TERM SHEET; REPORT TO UCC.	18422.001	2388135
10/20/2009		Invoice=270126	0.80	340.00			
09/22/2009	0557	J. THOMAS BECKETT	3.80	1,615.00	REVISIONS TO OBJECTION TO CLAIMS OF RHODES	18422.001	2388136
10/20/2009		Invoice=270126	3.80	1,615.00	AND CREDIT SUISSE.		
09/22/2009	0557	J. THOMAS BECKETT	0.30	127.50	REVIEW LEASE EXTENSION MOTION.	18422.001	2388137
10/20/2009		Invoice=270126	0.30	127.50			
09/22/2009	0557	J. THOMAS BECKETT	0.70	297.50	PREPARE FOR AND CONFERENCE CALL.	18422.001	2388138
10/20/2009		Invoice=270126	0.70	297.50			
09/22/2009	0557	J. THOMAS BECKETT	1.30	552.50	CONFERENCE CALL WITH SECURED LENDERS	18422.001	2388139
10/20/2009		Invoice=270126	1.30	552.50	REGARDING PLAN COMMENTS.		
09/22/2009	0836	DAVID P. BILLINGS	2.40	432.00	DRAFT EX PARTE MOTION FOR LEAVE TO FILE	18422.001	2383332
10/20/2009		Invoice=270126	2.40	432.00	OBJECTION TO SECURED'S AND EQUITY'S CLAIMS AND		
					OBJECTION.		
09/23/2009	0836	DAVID P. BILLINGS	0.40	72.00	STRATEGY SESSION WITH T. BECKETT ON OBJECTIONS	18422.001	2383355
10/20/2009		Invoice=270126	0.40	72.00	AND ADVERSARY PROCEEDING AND PLAN TRADE		
					CREDITORS/CONVENIENCE CLASS FUND SOURCES.		
09/23/2009	0836	DAVID P. BILLINGS	0.50	90.00	COMMITTEE CONFERENCE CALL.	18422.001	2383357
10/20/2009		Invoice=270126	0.50	90.00			
09/23/2009	7080	LINDA O. MYERS	0.90	121.50	COMMUNICATIONS WITH T. BECKETT AND K.	18422.001	2385315
10/20/2009		Invoice=270126	0.90	121.50	SOUVIRON REGARDING NOTICE OF HEARING ON PB&L		
					FEE APPLICATION (.10); REVIEW COURT DOCKET		
					AND PREPARATION OF NOTICE OF HEARING ON SAME		
					(.80).		
09/23/2009	0557	J. THOMAS BECKETT	4.10	1,742.50	REVISIONS TO DRAFT OBJECTION TO DEBT AND	18422.001	2388143
10/20/2009		Invoice=270126	4.10	1,742.50	EQUITY.		
09/23/2009	0557	J. THOMAS BECKETT	5.20	2,210.00	STRUCTURE AND PROPOSE SETTLEMENT TO EQUITY.	18422.001	2388144

Date	Invoice	Name / Invoice Number	Hour	Amount	Description	Master Number	Entry
10/20/2009		Invoice=270126	5.20	2,210.00			
09/23/2009	0557	J. THOMAS BECKETT	2.00	850.00	ALL HANDS CONFERENCE CALL REGARDING PLAN	18422.001	2388145
10/20/2009		Invoice=270126	2.00	850.00	(1.5); REPORT TO UCC.		
09/23/2009	0557	J. THOMAS BECKETT	0.50	212.50	CONFERENCE CALL WITH SHIRLEY REGARDING CLAIMS.	18422.001	2388146
10/20/2009		Invoice=270126	0.50	212.50			
09/23/2009	0557	J. THOMAS BECKETT	0.80	340.00	UPDATE EMAIL WITH AGENDA FOR MEETING.	18422.001	2388147
10/20/2009		Invoice=270126	0.80	340.00			
09/23/2009	0557	J. THOMAS BECKETT	0.50	212.50	REVIEW INVOICES.	18422.001	2388148
10/20/2009		Invoice=270126	0.50	212.50			
09/23/2009	0557	J. THOMAS BECKETT	0.60	255.00	CONFERENCE CALL WITH SHIRLEY REGARDING TRADE	18422.001	2388149
10/20/2009		Invoice=270126	0.60	255.00	CLAIMS.		
09/23/2009	0557	J. THOMAS BECKETT	1.20	510.00	PREPARE FOR (.5) AND COMMITTEE CALL.	18422.001	2388150
10/20/2009		Invoice=270126	1.20	510.00			
09/23/2009	0557	J. THOMAS BECKETT	0.30	127.50	REVIEW CLAIMS WITH SHIRLEY.	18422.001	2388151
10/20/2009		Invoice=270126	0.30	127.50			
09/24/2009	0557	J. THOMAS BECKETT	4.30	1,827.50	REVISIONS TO DRAFT OBJECTION TO DEBT AND	18422.001	2388155
10/20/2009		Invoice=270126	4.30	1,827.50	EQUITY.		
09/24/2009	0557	J. THOMAS BECKETT	1.20	510.00	REVIEW PLAN SUPPORT DRAFT PLEADINGS.	18422.001	2388156
10/20/2009		Invoice=270126	1.20	510.00			
09/24/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2388157
10/20/2009		Invoice=270126	0.30	127.50	PLAN AND DS COMMENTS.		
09/24/2009	0557	J. THOMAS BECKETT	1.50	637.50	PLAN NEGOTIATION SESSION WITH FIRSTS,	18422.001	2388158
10/20/2009		Invoice=270126	1.50	637.50	SECONDS, COMMITTEE, DEBTORS.		
09/24/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELECONFERENCE DUBLIN REGARDING PLAN.	18422.001	2388162
10/20/2009		Invoice=270126	0.10	42.50			
09/24/2009	0836	DAVID P. BILLINGS	2.60	468.00	ANALYSIS OF DRAFT DISCLOSURE STATEMENT (2.3);	18422.001	2383367
10/20/2009		Invoice=270126	2.60	468.00	STRATEGY SESSION WITH T. BECKETT REGARDING		
					PLAN NEGOTIATIONS AND CHANGES THERETO (.3).		
09/25/2009	0836	DAVID P. BILLINGS	3.00	540.00	ANALYSIS OF CREDIT AGREEMENT (2.5); STRATEGY	18422.001	2383862
10/20/2009		Invoice=270126	3.00	540.00	SESSION WITH T. BECKETT THEREON (.5).		
09/25/2009	0557	J. THOMAS BECKETT	5.30	2,252.50	REVISIONS TO DRAFT COMPLAINT AGAINST RHODES AND	18422.001	2388163
10/20/2009		Invoice=270126	5.30	2,252.50	CREDIT SUISSE.		
09/25/2009	0557	J. THOMAS BECKETT	1.30	552.50	FINAL REVIEW OF TERM SHEET (.5); REPORT TO	18422.001	2388164
10/20/2009		Invoice=270126	1.30	552.50	UCC (.5); LOGISTICS OF EXECUTING (.3).		
09/25/2009	0557	J. THOMAS BECKETT	0.20	85.00	CONFERENCE WITH SHIRLEY CHO REGARDING PLAN.	18422.001	2388165
10/20/2009		Invoice=270126	0.20	85.00			
09/28/2009	0557	J. THOMAS BECKETT	0.60	255.00	REVIEW OMNIBUS OBJECTION.	18422.001	2388169
10/20/2009		Invoice=270126	0.60	255.00			
09/28/2009	0557	J. THOMAS BECKETT	0.70	297.50	CONFERENCE CALL WITH SHIRLEY CHO REGARDING	18422.001	2388170
10/20/2009		Invoice=270126	0.70	297.50	PLAN.		
09/28/2009	0836	DAVID P. BILLINGS	1.40	252.00	REVIEW DISCLOSURE STATEMENT (.5); REVIEW PLAN	18422.001	2383978
10/20/2009		Invoice=270126	1.40	252.00	(.5); REVIEW MEDIATION SETTLEMENT AGREEMENT		
					(.2); STRATEGY SESSION WITH T. BECKETT ON TRADE		
					CREDITORS CLAIM DISPUTE RESOLUTION PROCEDURE		
					AND PLAN NEGOTIATIONS (.2).		
09/28/2009	0802	REW R. GOODENOW	1.00	350.00	REVIEW OF DISCLOSURE STATEMENT HEARING	18422.001	2384241
10/20/2009		Invoice=270126	1.00	350.00	PLEADINGS AND CONFERENCE WITH TOM BECKETT		
					REGARDING COVERING THE HEARING.		
09/29/2009	0557	J. THOMAS BECKETT	0.50	212.50	REVIEW CASH COLLATERAL STIPULATION.	18422.001	2388173
10/20/2009		Invoice=270126	0.50	212.50			
09/29/2009	0557	J. THOMAS BECKETT	1.10	467.50	EMAIL REPORT ON LOCK OF PLAN PROGRESSTO UCC.	18422.001	2388175
10/20/2009		Invoice=270126	1.10	467.50			

Billed and Unbilled Recap Of Time Detail [18422.001 - BANKRUPTCY]

Client:18422 - OFFICIAL COMMITTEE - THE RHODES COMPANIES 10/23/2009 3:53:13 PM

Date	Invoice	Name / Invoice Number	Hours	Amount	Description	Matrix Number	Index
09/30/2009	0836	DAVID P. BILLINGS	0.20	36.00	COMPOSE CORRESPONDENCE WITH COMMITTEE	18422.001	2387152
10/20/2009		Invoice=270126	0.20	36.00	REGARDING PLAN AND DISCLOSURE STATEMENT.		
09/30/2009	0836	DAVID P. BILLINGS	0.20	36.00	REVIEW OF STATUS AND AGENDA FOR OCTOBER 2	18422.001	2387160
10/20/2009		Invoice=270126	0.20	36.00	HEARING.		
		BILLED TOTALS: WORK:	232.15	79,531.25	137 records		
		BILLED TOTALS: BILL:	221.65	78,618.75			
		GRAND TOTALS: WORK:	232.15	79,531.25	137 records		
		GRAND TOTALS: BILL:	221.65	78,618.75			

Date	Initial	Name/Invoice Number	Hours	Amount	Description	Matr. Number	Matr.
07/01/2009	0836	DAVID P. BILLINGS	0.10	18.00	COMMITTEE CONFERENCE CALL.	18422.001	2351455
08/20/2009		Invoice=267608	0.10	18.00			
07/01/2009	0557	J. THOMAS BECKETT	0.40	170.00	TELEPHONE CONFERENCE WITH SECURED LENDER	18422.001	2351864
08/20/2009		Invoice=267608	0.40	170.00	COUNSEL REGARDING PLAN AND TERMSHEET.		
07/01/2009	0557	J. THOMAS BECKETT	0.40	170.00	PREPARE FOR AND UCC CALL.	18422.001	2351865
08/20/2009		Invoice=267608	0.40	170.00			
07/02/2009	0557	J. THOMAS BECKETT	1.90	807.50	CONFERENCE CALL WITH WINCHESTER AND DUBLIN	18422.001	2351894
08/20/2009		Invoice=267608	1.90	807.50	REGARDING CLAIMS (.9); ANALYSIS OF SPREADSHEET FROM WINCHESTER.		
07/02/2009	0557	J. THOMAS BECKETT	0.40	170.00	DOCKET UPDATE CHECK.	18422.001	2351908
08/20/2009		Invoice=267608	0.40	170.00			
07/02/2009	7080	LINDA O. MYERS	2.00	270.00	COMMUNICATIONS WITH J. SMITH REGARDING	18422.001	2357721
08/20/2009		Invoice=267608	2.00	270.00	COMMITTEE WEBSITE; DRAFT SIGNIFICANT EVENTS AND LINK SIGNIFICANT DOCUMENTS TO FLASH/HIGHLIGHTS SECTION.		
07/06/2009	7080	LINDA O. MYERS	3.50	472.50	COMMUNICATIONS WITH C. FORDHAM AND J. SMITH	18422.001	2357728
08/20/2009		Invoice=267608	3.50	472.50	REGARDING ADDITIONAL INFORMATION TO BE LINKED TO COMMITTEE WEBSITE; REVIEW AND REVISE SAME; REVIEW COURT DOCUMENTS AND LINK SIGNIFICANT DOCUMENTS TO DRAFT TIMELINE OF EVENTS.		
07/07/2009	0557	J. THOMAS BECKETT	0.50	212.50	PREPARE AND DISTRIBUTE AGENDA.	18422.001	2352818
08/20/2009		Invoice=267608	0.50	212.50			
07/07/2009	0557	J. THOMAS BECKETT	1.50	637.50	REVIEW TERMSHEET.	18422.001	2352844
08/20/2009		Invoice=267608	1.50	637.50			
07/08/2009	0557	J. THOMAS BECKETT	0.80	340.00	REVIEW RHODES TERMSHEET; TELEPHONE CONFERENCE	18422.001	2352845
08/20/2009		Invoice=267608	0.80	340.00	WITH DUBLIN.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2352848
08/20/2009		Invoice=267608	0.30	127.50	COMMITTEE RESPONSE TO SECURED LENDER PROPOSAL.		
07/08/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH BRETT REGARDING	18422.001	2352849
08/20/2009		Invoice=267608	0.20	85.00	PLAN AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2352850
08/20/2009		Invoice=267608	0.30	127.50	PLAN AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH CHO REGARDING PLAN	18422.001	2352851
08/20/2009		Invoice=267608	0.30	127.50	AND EXCLUSIVITY.		
07/08/2009	0557	J. THOMAS BECKETT	1.70	722.50	SI REVISIONS TO TERM SHEET (1); CALL WITH	18422.001	2352852
08/20/2009		Invoice=267608	1.70	722.50	BRETT (.3); CALL WITH SHIRLEY (.4).		
07/08/2009	0557	J. THOMAS BECKETT	1.10	467.50	PREPARE FOR (.35) AND COMMITTEE MEETING (.75).	18422.001	2352858
08/20/2009		Invoice=267608	1.10	467.50			
07/08/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH SHIRLEY CHO	18422.001	2352859
08/20/2009		Invoice=267608	0.20	85.00	REGARDING PLAN.		
07/08/2009	0557	J. THOMAS BECKETT	0.60	255.00	UPDATE UNSECURED CREDITORS COMMITTEE ON DAYS	18422.001	2352862
08/20/2009		Invoice=267608	0.60	255.00	EVENTS.		
07/08/2009	0802	REW R. GOODENOW	1.50	525.00	ATTEND CREDITORS' COMMITTEE CONFERENCE CALL	18422.001	2353362
08/20/2009		Invoice=267608	1.50	525.00	AND REVIEW PROPOSED PLAN TERM SHEET.		
07/08/2009	7080	LINDA O. MYERS	0.50	67.50	REVIEW AND REVISE INFORMATION TO BE LINKED TO	18422.001	2357739
08/20/2009		Invoice=267608	0.50	67.50	COMMITTEE WEBSITE AND COMMUNICATIONS WITH J. SMITH REGARDING SAME.		
07/09/2009	0557	J. THOMAS BECKETT	0.90	382.50	BRIEFING TERM SHEET AND OBJECTION FOR	18422.001	2353100
08/20/2009		Invoice=267608	0.90	382.50	UNSECURED CREDITORS COMMITTEE.		
07/10/2009	0557	J. THOMAS BECKETT	1.80	765.00	REVIEW TERM SHEET IN PREPARATION (.9) FOR	18422.001	2354495
08/20/2009		Invoice=267608	1.80	765.00	CONFERENCE CALL WITH DEBTORS AND EQUITY COUNSEL (.9).		
07/13/2009	0557	J. THOMAS BECKETT	1.70	722.50	OUTLINE TERM SHEET FOR UCC AND EMAIL	18422.001	2354516
08/20/2009		Invoice=267608	1.70	722.50	LOGISTICS WITH ALL (.1).		

Date	Invtl	Name / Invoice Number	Hour	Amount	Description	Matrix Number	Index
07/13/2009	0836	DAVID P. BILLINGS	0.20	36.00	ANALYSIS OF DEBTORS' AND J. RHODES' TERM SHEET.	18422.001	2353876
08/20/2009		Invoice=267608	0.20	36.00			
07/13/2009	0802	REW R. GOODENOW	0.30	105.00	CORRESPONDENCE REGARDING MEDIATION.	18422.001	2354116
08/20/2009		Invoice=267608	0.30	105.00			
07/14/2009	0802	REW R. GOODENOW	1.00	350.00	REVIEW TERM SHEETS.	18422.001	2354387
08/20/2009		Invoice=267608	1.00	350.00			
07/14/2009	0836	DAVID P. BILLINGS	1.10	198.00	ANALYSIS OF CORRESPONDENCE WITH B. WOLF AND	18422.001	2354833
08/20/2009		Invoice=267608	1.10	198.00	T. BECKETT (.2); SETTLEMENT CONFERENCE CALL		
					WITH COMMITTEE, J. RHODES, AND THE DEBTORS		
					(.9).		
07/14/2009	0557	J. THOMAS BECKETT	1.20	510.00	REVIEW RHODES DOCKET FOR EVENTS AND DATES.	18422.001	2354523
08/20/2009		Invoice=267608	1.20	510.00			
07/14/2009	0557	J. THOMAS BECKETT	1.60	680.00	PREPARE FOR AND CONFERENCE CALL WITH DEBTORS'	18422.001	2354528
08/20/2009		Invoice=267608	1.60	680.00	AND RHODES' COUNSEL.		
07/15/2009	0557	J. THOMAS BECKETT	0.40	170.00	COMMITTEE CALL.	18422.001	2354529
08/20/2009		Invoice=267608	0.40	170.00			
07/15/2009	0557	J. THOMAS BECKETT	0.90	382.50	PREPARE FOR AND COMMITTEE CALL.	18422.001	2354534
08/20/2009		Invoice=267608	0.90	382.50			
07/15/2009	0557	J. THOMAS BECKETT	1.50	637.50	WRITE STATEMENT FOR DEBTORS.	18422.001	2354535
08/20/2009		Invoice=267608	1.50	637.50			
07/15/2009	0557	J. THOMAS BECKETT	0.40	170.00	CORRESPONDENCE TO UNSECURED CREDITOR INQUIRY.	18422.001	2355267
08/20/2009		Invoice=267608	0.40	170.00			
07/15/2009	0557	J. THOMAS BECKETT	1.80	765.00	FINALIZE AND FILE STATEMENT REGARDING	18422.001	2355269
08/20/2009		Invoice=267608	1.80	765.00	EXCLUSIVITY AND CASH COLLATERAL.		
07/15/2009	0802	REW R. GOODENOW	0.50	175.00	COMMITTEE CONFERENCE CALL.	18422.001	2354388
08/20/2009		Invoice=267608	0.50	175.00			
07/15/2009	7080	LINDA O. MYERS	1.10	148.50	COMMUNICATIONS WITH J. SMITH REGARDING UPDATES	18422.001	2357746
08/20/2009		Invoice=267608	1.10	148.50	TO COMMITTEE WEBSITE AND FOLLOW-UP ACCORDINGLY.		
07/15/2009	0836	DAVID P. BILLINGS	0.60	108.00	COMMITTEE CONFERENCE CALLS.	18422.001	2355887
08/20/2009		Invoice=267608	0.60	108.00			
07/15/2009	0836	DAVID P. BILLINGS	0.10	18.00	ANALYSIS OF DEBTORS' REPLY TO FIRST LIEN	18422.001	2355890
08/20/2009		Invoice=267608	0.10	18.00	LENDERS STEERING COMMITTEE'S MOTION TO		
					TERMINATE EXCLUSIVITY.		
07/16/2009	7080	LINDA O. MYERS	2.70	364.50	COMMUNICATIONS WITH J. SMITH AND UPDATE LINKS	18422.001	2357750
08/20/2009		Invoice=267608	2.70	364.50	TO COMMITTEE WEBSITE FOR REVIEW BY T. BECKETT.		
07/16/2009	0557	J. THOMAS BECKETT	1.90	807.50	DEPOSITION OF HYGENS.	18422.001	2355276
08/20/2009		Invoice=267608	1.90	807.50			
07/16/2009	0557	J. THOMAS BECKETT	0.60	255.00	PREPARE AND FILE CERTIFICATE OF SERVICE.	18422.001	2355279
08/20/2009		Invoice=267608	0.60	255.00			
07/16/2009	0557	J. THOMAS BECKETT	5.00	2,125.00	DEPOSITION OF RICHARD DICKS.	18422.001	2355280
08/20/2009		Invoice=267608	5.00	2,125.00			
07/17/2009	0557	J. THOMAS BECKETT	7.50	3,187.50	PREPARE FOR HEARING (3.5); PREPARE EN ROUTE	18422.001	2355282
08/20/2009		Invoice=267608	7.50	3,187.50	TO LAS VEGAS (2.0); NEGOTIATE RESOLUTION AND		
					HEARING (2.0).		
07/20/2009	0557	J. THOMAS BECKETT	2.50	1,062.50	FIRST MONTHLY BILL.	18422.001	2356955
08/20/2009		Invoice=267608	2.50	1,062.50			
07/21/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH CREDITOR WITH	18422.001	2356962
08/20/2009		Invoice=267608	0.30	127.50	PROCESS QUESTIONS.		
07/29/2009	0836	DAVID P. BILLINGS	0.10	18.00	COMMITTEE CONFERENCE CALL.	18422.001	2359528
08/20/2009		Invoice=267608	0.10	18.00			
07/29/2009	0557	J. THOMAS BECKETT	1.30	552.50	CONFERENCE CALL REGARDING MEDIATION.	18422.001	2361989
08/20/2009		Invoice=267608	1.30	552.50			

DATE	TIME	NAME / INVOICE NUMBER	HOURS	AMOUNT	DESCRIPTION	MAJOR NUMBER	INDEX
07/29/2009	0557	J. THOMAS BECKETT	0.70	297.50	PREPARE FOR AND UCC CONFERENCE CALL.	18422.001	2361997
08/20/2009		Invoice=267608	0.70	297.50			
08/04/2009	0557	J. THOMAS BECKETT	1.70	722.50	DRAFT MEDIATION STATEMENT.	18422.001	2373850
09/21/2009		Invoice=268959	1.70	722.50			
08/05/2009	0557	J. THOMAS BECKETT	2.20	935.00	DRAFT MEDIATION STATEMENT.	18422.001	2373866
09/21/2009		Invoice=268959	2.20	935.00			
08/05/2009	0802	REW R. GOODENOW	0.50	175.00	REVIEW OF SELECTED CLAIMS AND MOTIONS	18422.001	2364290
09/21/2009		Invoice=268959	0.50	175.00	RELATING THERETO.		
08/06/2009	0557	J. THOMAS BECKETT	4.50	1,912.50	DRAFT MEDIATION STATEMENT.	18422.001	2373910
09/21/2009		Invoice=268959	4.50	1,912.50			
08/06/2009	7080	LINDA O. MYERS	5.70	769.50	COMMUNICATIONS WITH T. BECKETT AND B. CARLTON	18422.001	2370225
09/21/2009		Invoice=268959	5.70	769.50	REGARDING FEE APPLICATION TASK CODES IN		
					CONNECTION WITH PREPARATION OF PB&L FEE		
					APPLICATION (.50); RESEARCH BANKRUPTCY COURT		
					LOCAL RULES AND FORMS REGARDING SAME (1.50);		
					DRAFT OF FEE APPLICATION AND CERTIFICATE OF		
					SERVICE REGARDING SAME (3.70).		
08/12/2009	0836	DAVID P. BILLINGS	0.50	90.00	CONFERENCE CALL WITH L. OSMOND-MYERS	18422.001	2367811
09/21/2009		Invoice=268959	0.50	90.00	REGARDING FEE APPLICATION (.2); ANALYSIS OF		
					LOCAL RULES REGARDING FEE APPLICATIONS (.3).		
08/12/2009	7080	LINDA O. MYERS	4.40	594.00	COMMUNICATIONS WITH D. BILLINGS AND K.	18422.001	2369882
09/21/2009		Invoice=268959	0.40	54.00	KETTERLING REGARDING PB&L FEE APPLICATION AND		
					FOLLOW-UP ACCORDINGLY.		
08/13/2009	7080	LINDA O. MYERS	4.70	634.50	CONFERENCES WITH K. KETTERLING AND B. CARLTON	18422.001	2369887
09/21/2009		Invoice=268959	4.70	634.50	(.50); REVIEW COURT DOCKET IN PREPARATION OF		
					PB&L FEE APPLICATION (1.0); PREPARE AND REVISE		
					PB&L FEE APPLICATION ACCORDINGLY (3.20).		
08/13/2009	0836	DAVID P. BILLINGS	0.30	54.00	EDIT PRO FORMA PRODUCED BY ACCOUNTING	18422.001	2367824
09/21/2009		Invoice=268959	0.30	54.00	DEPARTMENT TO ASSIGN HOURS TO THE PROPER TASK		
					CODES.		
08/13/2009	0557	J. THOMAS BECKETT	0.40	170.00	TELEPHONE CONFERENCE WITH SHIRLEY; PREPARE	18422.001	2373986
09/21/2009		Invoice=268959	0.40	170.00	FOR MEDIATION.		
08/14/2009	0557	J. THOMAS BECKETT	5.10	2,167.50	EDIT, CHECK AND REVISE FEE APPLICATION.	18422.001	2374047
09/21/2009		Invoice=268959	5.10	2,167.50			
08/14/2009	7080	LINDA O. MYERS	6.00	810.00	COMMUNICATIONS WITH D. BILLINGS REGARDING	18422.001	2369888
09/21/2009		Invoice=268959	1.00	135.00	PB&L FEE APPLICATION AND REVIEW AND REVISE		
					PB&L FEE APPLICATION FOR T. BECKETT'S REVIEW.		
08/15/2009	7080	LINDA O. MYERS	4.60	621.00	COMMUNICATIONS WITH T. BECKETT REGARDING PB&L	18422.001	2369890
09/21/2009		Invoice=268959	2.60	351.00	FEE APPLICATION; REVIEW, REVISE AND FINALIZE		
					SAME FOR FILING AND SERVICE.		
08/16/2009	0557	J. THOMAS BECKETT	2.10	892.50	PREPARE FOR MEDIATION EN ROUTE TO LOS ANGELES.	18422.001	2374091
09/21/2009		Invoice=268959	2.10	892.50			
08/17/2009	0557	J. THOMAS BECKETT	7.00	2,975.00	MEDIATION.	18422.001	2374101
09/21/2009		Invoice=268959	7.00	2,975.00			
08/17/2009	7080	LINDA O. MYERS	4.00	540.00	COMMUNICATIONS WITH K. KETTERLING REGARDING	18422.001	2370358
09/21/2009		Invoice=268959	3.00	405.00	AMENDED SPREADSHEET IN CONNECTION WITH		
					PREPARATION OF AMENDED FEE APPLICATION (.30);		
					REVISE AND FINALIZE AMENDED FEE APPLICATION FOR		
					T. BECKETT'S REVIEW (1.0); FINALIZE AND E-FILE		
					CERTIFICATE OF SERVICE OF PB&L'S FIRST INTERIM		
					FEE APPLICATION AND COORDINATE SERVICE OF SAME		
					(1.70).		
08/17/2009	8456	ANCA CONSTANTIN	0.75	48.75	PREPARE DOCUMENTS FOR MAILING.	18422.001	2375655
09/21/2009		Invoice=268959	0.75	48.75			
08/18/2009	7080	LINDA O. MYERS	3.60	486.00	COMMUNICATIONS WITH B. CARLTON REGARDING	18422.001	2370364
09/21/2009		Invoice=268959	3.10	418.50	AMENDED EXHIBITS FOR AMENDED FEE APPLICATION		
					(.20); PREPARE ERRATA TO PB&L'S FIRST FEE		

Date	Time	Name/Invoice Number	Hour	Amount	Description	Material Number	Index
					APPLICATION AND CERTIFICATE OF SERVICE AND CONSULT WITH T. BECKETT REGARDING SAME (2.9).		
08/18/2009	7080	LINDA O. MYERS	2.00	270.00	REVIEW AND ORGANIZE E-MAIL COMMUNICATIONS AND	18422.001	2370365
09/21/2009		Invoice=268959	2.00	270.00	CASE MATERIALS.		
08/19/2009	0557	J. THOMAS BECKETT	2.10	892.50	EMAIL BEV REGARDING CALL, PREPARE FOR CALL	18422.001	2374178
09/21/2009		Invoice=268959	2.10	892.50	AND PARTICIPATE IN COMMITTEE CALL WITH SECURED LENDERS.		
08/19/2009	0802	REW R. GOODENOW	1.50	525.00	ATTEND COMMITTEE MEETING WITH LENDERS'	18422.001	2368709
09/21/2009		Invoice=268959	1.50	525.00	COUNSEL.		
08/20/2009	7080	LINDA O. MYERS	1.40	189.00	COMMUNICATIONS WITH B. CARLTON REGARDING	18422.001	2370367
09/21/2009		Invoice=268959	1.40	189.00	JULY, 2009 BILLING STATEMENT AND CONSULT WITH T. BECKETT REGARDING SAME (40); REVIEW AND FINALIZE JULY, 2009 BILLING STATEMENT AND PREPARE TRANSMITTAL LETTER AND COORDINATE SERVICE OF SAME (1.0).		
08/20/2009	7080	LINDA O. MYERS	1.30	175.50	REVIEW COURT DOCKET AND ORGANIZE E-MAILS AND	18422.001	2370368
09/21/2009		Invoice=268959	1.30	175.50	CASE MATERIALS.		
08/21/2009	7080	LINDA O. MYERS	1.50	202.50	REVIEW AND ORGANIZE E-MAILS (1.0); PREPARE	18422.001	2370372
09/21/2009		Invoice=268959	1.50	202.50	NOTICE OF HEARING ON PB&L'S FIRST INTERIM FEE APPLICATION (.50).		
08/21/2009	0557	J. THOMAS BECKETT	5.10	2,167.50	REVIEW BUSINESS PLAN, SPREADSHEET AND PLEADINGS	18422.001	2374229
09/21/2009		Invoice=268959	5.10	2,167.50	IN PREPARATION FOR MEDIATION.		
08/21/2009	0557	J. THOMAS BECKETT	0.80	340.00	TELEPHONE CONFERENCE WITH JUDGE NEITER.	18422.001	2374239
09/21/2009		Invoice=268959	0.80	340.00			
08/21/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELEPHONE CONFERENCE WITH PHILIP C. DUBLIN.	18422.001	2374246
09/21/2009		Invoice=268959	0.10	42.50			
08/23/2009	0557	J. THOMAS BECKETT	2.00	850.00	PREPARE FOR MEDIATION EN ROUTE TO LOS ANGELES.	18422.001	2374253
09/21/2009		Invoice=268959	2.00	850.00			
08/24/2009	0557	J. THOMAS BECKETT	7.00	2,975.00	MEDIATION.	18422.001	2374262
09/21/2009		Invoice=268959	7.00	2,975.00			
08/25/2009	0557	J. THOMAS BECKETT	9.50	4,037.50	MEDIATION AND REVIEW LAST TERM SHEET EN ROUTE	18422.001	2374267
09/21/2009		Invoice=268959	9.50	4,037.50	BACK TO SALT LAKE.		
08/26/2009	0836	DAVID P. BILLINGS	0.30	54.00	COMMITTEE CONFERENCE CALL REGARDING MEDIATION	18422.001	2371194
09/21/2009		Invoice=268959	0.30	54.00	NEGOTIATIONS.		
08/28/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELEPHONE HEARING.	18422.001	2374341
09/21/2009		Invoice=268959	0.10	42.50			
09/02/2009	0557	J. THOMAS BECKETT	0.40	170.00	PREPARE FOR AND COMMITTEE CONFERENCE CALL.	18422.001	2377846
10/20/2009		Invoice=270126	0.40	170.00			
09/03/2009	0836	DAVID P. BILLINGS	0.20	36.00	ANALYSIS OF TODAY'S PLEADINGS FILED WITH THE	18422.001	2377261
10/20/2009		Invoice=270126	0.20	36.00	COURT.		
09/04/2009	0557	J. THOMAS BECKETT	0.40	170.00	FIND, PRINT AND REVIEW TERM SHEETS.	18422.001	2377904
10/20/2009		Invoice=270126	1.40	595.00			
09/06/2009	0557	J. THOMAS BECKETT	0.40	170.00	REVIEW POST TIME SHEETS.	18422.001	2377908
10/20/2009		Invoice=270126	0.40	170.00			
09/08/2009	7080	LINDA O. MYERS	0.30	40.50	COMMUNICATIONS WITH T. BECKETT REGARDING	18422.001	2383025
10/20/2009		Invoice=270126	0.30	40.50	AUGUST MONTHLY BILLING STATEMENT AND FOLLOW-UP WITH ACCOUNTING REGARDING SAME.		
09/09/2009	7080	LINDA O. MYERS	0.20	27.00	FOLLOW-UP DISCUSSIONS WITH ACCOUNTING AND	18422.001	2383035
10/20/2009		Invoice=270126	0.20	27.00	PROVIDE AUGUST BILLING STATEMENT TO T. BECKETT.		
09/10/2009	7080	LINDA O. MYERS	0.50	67.50	REVIEW COURT DOCKET AND CALENDAR UPCOMING	18422.001	2383041
10/20/2009		Invoice=270126	0.50	67.50	HEARING DATES AND DEADLINES.		
09/10/2009	0557	J. THOMAS BECKETT	0.40	170.00	REQUEST RECEIVE CHALLENGE DATE EXTENSION	18422.001	2388079
10/20/2009		Invoice=270126	0.40	170.00	DUBLIN.		

Date	Time	Name / Invoice Number	Hours	Amount	Description	Make Number	Rate
09/11/2009	0557	J. THOMAS BECKETT	0.90	382.50	CONFERENCE CALL REGARDING PLAN LOGISTICS.	18422.001	2388083
10/20/2009		Invoice=270126	0.90	382.50			
09/11/2009	0557	J. THOMAS BECKETT	0.70	297.50	UPDATE EMAIL REGARDING PLAN AND DISCLOSURE	18422.001	2388084
10/20/2009		Invoice=270126	0.70	297.50	STATEMENT.		
09/11/2009	0557	J. THOMAS BECKETT	0.20	85.00	TELEPHONE CONFERENCE WITH PHIL DUBLIN	18422.001	2388085
10/20/2009		Invoice=270126	0.20	85.00	REGARDING PLAN.		
09/17/2009	0557	J. THOMAS BECKETT	4.50	1,912.50	READ AND BLACKLINE PLAN DISCLOSURE STATEMENT.	18422.001	2388093
10/20/2009		Invoice=270126	4.50	1,912.50			
09/17/2009	0557	J. THOMAS BECKETT	0.60	255.00	UPDATE COMMITTEE BY EMAIL ON PLAN.	18422.001	2388094
10/20/2009		Invoice=270126	0.60	255.00			
09/17/2009	0557	J. THOMAS BECKETT	3.50	1,487.50	REVIEW ENTIRE RHODES CLAIMS SUMMARY; SORT AND	18422.001	2388095
10/20/2009		Invoice=270126	3.50	1,487.50	RESORT.		
09/18/2009	0557	J. THOMAS BECKETT	1.60	680.00	PREPARE MONTHLY FEE APPLICATION.	18422.001	2388112
10/20/2009		Invoice=270126	1.60	680.00			
09/18/2009	0557	J. THOMAS BECKETT	5.80	2,465.00	READ AND BLACKLINE PLAN DISCLOSURE STATEMENT	18422.001	2388113
10/20/2009		Invoice=270126	5.80	2,465.00	DRAFT.		
09/19/2009	0802	REW R. GOODENOW	2.00	700.00	REVIEW PLAN AND SUGGEST REVISIONS.	18422.001	2380910
10/20/2009		Invoice=270126	3.00	1,050.00			
09/21/2009	0557	J. THOMAS BECKETT	1.80	765.00	EMAIL UNSECURED CLAIMS ANALYSIS TO COMMITTEE	18422.001	2388117
10/20/2009		Invoice=270126	1.80	765.00	WITH ANALYSIS.		
09/21/2009	0557	J. THOMAS BECKETT	0.30	127.50	FURTHER EXPLANATION TO UCC ON CLAIMS.	18422.001	2388120
10/20/2009		Invoice=270126	0.30	127.50			
09/22/2009	0557	J. THOMAS BECKETT	0.80	340.00	PREPARE AND FILE MONTHLY FEE APPLICATION.	18422.001	2388132
10/20/2009		Invoice=270126	0.80	340.00			
09/22/2009	0557	J. THOMAS BECKETT	4.20	1,785.00	REVISIONS TO DRAFT COMPLAINT AGAINST RHODES AND	18422.001	2388133
10/20/2009		Invoice=270126	4.20	1,785.00	CREDIT SUISSE.		
09/22/2009	0557	J. THOMAS BECKETT	0.80	340.00	REVIEW REVISED TERM SHEET; REPORT TO UCC.	18422.001	2388135
10/20/2009		Invoice=270126	0.80	340.00			
09/22/2009	0557	J. THOMAS BECKETT	3.80	1,615.00	REVISIONS TO OBJECTION TO CLAIMS OF RHODES	18422.001	2388136
10/20/2009		Invoice=270126	3.80	1,615.00	AND CREDIT SUISSE.		
09/22/2009	0557	J. THOMAS BECKETT	0.30	127.50	REVIEW LEASE EXTENSION MOTION.	18422.001	2388137
10/20/2009		Invoice=270126	0.30	127.50			
09/22/2009	0557	J. THOMAS BECKETT	0.70	297.50	PREPARE FOR AND CONFERENCE CALL.	18422.001	2388138
10/20/2009		Invoice=270126	0.70	297.50			
09/22/2009	0557	J. THOMAS BECKETT	1.30	552.50	CONFERENCE CALL WITH SECURED LENDERS	18422.001	2388139
10/20/2009		Invoice=270126	1.30	552.50	REGARDING PLAN COMMENTS.		
09/22/2009	0836	DAVID P. BILLINGS	2.40	432.00	DRAFT EX PARTE MOTION FOR LEAVE TO FILE	18422.001	2383332
10/20/2009		Invoice=270126	2.40	432.00	OBJECTION TO SECURED'S AND EQUITY'S CLAIMS AND		
					OBJECTION.		
09/23/2009	0836	DAVID P. BILLINGS	0.40	72.00	STRATEGY SESSION WITH T. BECKETT ON OBJECTIONS	18422.001	2383355
10/20/2009		Invoice=270126	0.40	72.00	AND ADVERSARY PROCEEDING AND PLAN TRADE		
					CREDITORS/CONVENIENCE CLASS FUND SOURCES.		
09/23/2009	0836	DAVID P. BILLINGS	0.50	90.00	COMMITTEE CONFERENCE CALL.	18422.001	2383357
10/20/2009		Invoice=270126	0.50	90.00			
09/23/2009	7080	LINDA O. MYERS	0.90	121.50	COMMUNICATIONS WITH T. BECKETT AND K.	18422.001	2385315
10/20/2009		Invoice=270126	0.90	121.50	SOUVIRON REGARDING NOTICE OF HEARING ON PB&L		
					FEE APPLICATION (.10); REVIEW COURT DOCKET		
					AND PREPARATION OF NOTICE OF HEARING ON SAME		
					(.80).		
09/23/2009	0557	J. THOMAS BECKETT	4.10	1,742.50	REVISIONS TO DRAFT OBJECTION TO DEBT AND	18422.001	2388143
10/20/2009		Invoice=270126	4.10	1,742.50	EQUITY.		
09/23/2009	0557	J. THOMAS BECKETT	5.20	2,210.00	STRUCTURE AND PROPOSE SETTLEMENT TO EQUITY.	18422.001	2388144

Date	Invoice	Name / Invoice Number	Hour	Amount	Description	Master Number	Entry
10/20/2009		Invoice=270126	5.20	2,210.00			
09/23/2009	0557	J. THOMAS BECKETT	2.00	850.00	ALL HANDS CONFERENCE CALL REGARDING PLAN	18422.001	2388145
10/20/2009		Invoice=270126	2.00	850.00	(1.5); REPORT TO UCC.		
09/23/2009	0557	J. THOMAS BECKETT	0.50	212.50	CONFERENCE CALL WITH SHIRLEY REGARDING CLAIMS.	18422.001	2388146
10/20/2009		Invoice=270126	0.50	212.50			
09/23/2009	0557	J. THOMAS BECKETT	0.80	340.00	UPDATE EMAIL WITH AGENDA FOR MEETING.	18422.001	2388147
10/20/2009		Invoice=270126	0.80	340.00			
09/23/2009	0557	J. THOMAS BECKETT	0.50	212.50	REVIEW INVOICES.	18422.001	2388148
10/20/2009		Invoice=270126	0.50	212.50			
09/23/2009	0557	J. THOMAS BECKETT	0.60	255.00	CONFERENCE CALL WITH SHIRLEY REGARDING TRADE	18422.001	2388149
10/20/2009		Invoice=270126	0.60	255.00	CLAIMS.		
09/23/2009	0557	J. THOMAS BECKETT	1.20	510.00	PREPARE FOR (.5) AND COMMITTEE CALL.	18422.001	2388150
10/20/2009		Invoice=270126	1.20	510.00			
09/23/2009	0557	J. THOMAS BECKETT	0.30	127.50	REVIEW CLAIMS WITH SHIRLEY.	18422.001	2388151
10/20/2009		Invoice=270126	0.30	127.50			
09/24/2009	0557	J. THOMAS BECKETT	4.30	1,827.50	REVISIONS TO DRAFT OBJECTION TO DEBT AND	18422.001	2388155
10/20/2009		Invoice=270126	4.30	1,827.50	EQUITY.		
09/24/2009	0557	J. THOMAS BECKETT	1.20	510.00	REVIEW PLAN SUPPORT DRAFT PLEADINGS.	18422.001	2388156
10/20/2009		Invoice=270126	1.20	510.00			
09/24/2009	0557	J. THOMAS BECKETT	0.30	127.50	TELEPHONE CONFERENCE WITH DUBLIN REGARDING	18422.001	2388157
10/20/2009		Invoice=270126	0.30	127.50	PLAN AND DS COMMENTS.		
09/24/2009	0557	J. THOMAS BECKETT	1.50	637.50	PLAN NEGOTIATION SESSION WITH FIRSTS,	18422.001	2388158
10/20/2009		Invoice=270126	1.50	637.50	SECONDS, COMMITTEE, DEBTORS.		
09/24/2009	0557	J. THOMAS BECKETT	0.10	42.50	TELECONFERENCE DUBLIN REGARDING PLAN.	18422.001	2388162
10/20/2009		Invoice=270126	0.10	42.50			
09/24/2009	0836	DAVID P. BILLINGS	2.60	468.00	ANALYSIS OF DRAFT DISCLOSURE STATEMENT (2.3);	18422.001	2383367
10/20/2009		Invoice=270126	2.60	468.00	STRATEGY SESSION WITH T. BECKETT REGARDING		
					PLAN NEGOTIATIONS AND CHANGES THERETO (.3).		
09/25/2009	0836	DAVID P. BILLINGS	3.00	540.00	ANALYSIS OF CREDIT AGREEMENT (2.5); STRATEGY	18422.001	2383862
10/20/2009		Invoice=270126	3.00	540.00	SESSION WITH T. BECKETT THEREON (.5).		
09/25/2009	0557	J. THOMAS BECKETT	5.30	2,252.50	REVISIONS TO DRAFT COMPLAINT AGAINST RHODES AND	18422.001	2388163
10/20/2009		Invoice=270126	5.30	2,252.50	CREDIT SUISSE.		
09/25/2009	0557	J. THOMAS BECKETT	1.30	552.50	FINAL REVIEW OF TERM SHEET (.5); REPORT TO	18422.001	2388164
10/20/2009		Invoice=270126	1.30	552.50	UCC (.5); LOGISTICS OF EXECUTING (.3).		
09/25/2009	0557	J. THOMAS BECKETT	0.20	85.00	CONFERENCE WITH SHIRLEY CHO REGARDING PLAN.	18422.001	2388165
10/20/2009		Invoice=270126	0.20	85.00			
09/28/2009	0557	J. THOMAS BECKETT	0.60	255.00	REVIEW OMNIBUS OBJECTION.	18422.001	2388169
10/20/2009		Invoice=270126	0.60	255.00			
09/28/2009	0557	J. THOMAS BECKETT	0.70	297.50	CONFERENCE CALL WITH SHIRLEY CHO REGARDING	18422.001	2388170
10/20/2009		Invoice=270126	0.70	297.50	PLAN.		
09/28/2009	0836	DAVID P. BILLINGS	1.40	252.00	REVIEW DISCLOSURE STATEMENT (.5); REVIEW PLAN	18422.001	2383978
10/20/2009		Invoice=270126	1.40	252.00	(.5); REVIEW MEDIATION SETTLEMENT AGREEMENT		
					(.2); STRATEGY SESSION WITH T. BECKETT ON TRADE		
					CREDITORS CLAIM DISPUTE RESOLUTION PROCEDURE		
					AND PLAN NEGOTIATIONS (.2).		
09/28/2009	0802	REW R. GOODENOW	1.00	350.00	REVIEW OF DISCLOSURE STATEMENT HEARING	18422.001	2384241
10/20/2009		Invoice=270126	1.00	350.00	PLEADINGS AND CONFERENCE WITH TOM BECKETT		
					REGARDING COVERING THE HEARING.		
09/29/2009	0557	J. THOMAS BECKETT	0.50	212.50	REVIEW CASH COLLATERAL STIPULATION.	18422.001	2388173
10/20/2009		Invoice=270126	0.50	212.50			
09/29/2009	0557	J. THOMAS BECKETT	1.10	467.50	EMAIL REPORT ON LOCK OF PLAN PROGRESSTO UCC.	18422.001	2388175
10/20/2009		Invoice=270126	1.10	467.50			

Billed and Unbilled Recap Of Time Detail [18422.001 - BANKRUPTCY]

Client:18422 - OFFICIAL COMMITTEE - THE RHODES COMPANIES 10/23/2009 3:53:13 PM

Date	Invoice	Name / Invoice Number	Hours	Amount	Description	Matrix Number	Index
09/30/2009	0836	DAVID P. BILLINGS	0.20	36.00	COMPOSE CORRESPONDENCE WITH COMMITTEE	18422.001	2387152
10/20/2009		Invoice=270126	0.20	36.00	REGARDING PLAN AND DISCLOSURE STATEMENT.		
09/30/2009	0836	DAVID P. BILLINGS	0.20	36.00	REVIEW OF STATUS AND AGENDA FOR OCTOBER 2	18422.001	2387160
10/20/2009		Invoice=270126	0.20	36.00	HEARING.		
		BILLED TOTALS: WORK:	232.15	79,531.25	137 records		
		BILLED TOTALS: BILL:	221.65	78,618.75			
		GRAND TOTALS: WORK:	232.15	79,531.25	137 records		
		GRAND TOTALS: BILL:	221.65	78,618.75			